

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
January 07, 2004

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### RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3 1/4%	Issue Date:	January 15, 2004
Series:	D-2009	Dated Date:	January 15, 2004
CUSIP No:	912828BV1	Maturity Date:	January 15, 2009

High Yield: 3.260% Price: 99.954

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 90.09%. All tenders at lower yields were accepted in full.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 40,032,020	\$ 15,898,848
Noncompetitive	101,176	101,176
FIMA (noncompetitive)	0	0
SUBTOTAL	40,133,196	16,000,024 1/
Federal Reserve	0	0
TOTAL	\$ 40,133,196	\$ 16,000,024

Median yield 3.240%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.200%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 40,133,196 / 16,000,024 = 2.51

1/ Awards to TREASURY DIRECT = \$61,484,000